National Trust
Scheme Guidelines

Vikaas
Day Care
# Table of Contents

### Abbreviations

| 1 | Vikaas | 6 |

### 1 Objective

| 1.1 | Objective | 6 |

### 1.2 Scheme Description

| 1.2 | Scheme Description | 6 |

### 1.3 Funding Pattern

| 1.3 | Funding Pattern | 7 |

### 1.4 Eligibility Criteria

| 1.4 | Eligibility Criteria | 10 |

### 1.5 Processes

| 1.5 | Processes | 11 |

| 1.5.1 | RO Enrolment (first approval) process | 13 |

| 1.5.2 | Enrolment of PwD at the Vikaas Centre | 14 |

| 1.5.3 | Fund disbursement process | 15 |

| 1.5.3.1 | Fund disbursement of Initial Setup Cost | 15 |

| 1.5.3.2 | Fund disbursement of Sustenance Cost | 16 |

| 1.5.3.3 | Fund disbursement for Monthly recurring cost | 17 |

| 1.5.4 | Monitoring mechanism | 19 |
## Abbreviations

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>APL</td>
<td>Above Poverty Line</td>
</tr>
<tr>
<td>ADL</td>
<td>Activities for Daily Living</td>
</tr>
<tr>
<td>BPL</td>
<td>Below Poverty Line Limit set by respective state government</td>
</tr>
<tr>
<td>DD</td>
<td>Demand Draft</td>
</tr>
<tr>
<td>DC</td>
<td>District Collector</td>
</tr>
<tr>
<td>DM</td>
<td>District Magistrate</td>
</tr>
<tr>
<td>IT Return</td>
<td>Income Tax Return</td>
</tr>
<tr>
<td>KPI</td>
<td>Key Performance Indicators</td>
</tr>
<tr>
<td>LG</td>
<td>Legal Guardianship</td>
</tr>
<tr>
<td>LLC</td>
<td>Local Level Committee</td>
</tr>
<tr>
<td>LIG</td>
<td>Low Income Group</td>
</tr>
<tr>
<td>Above LIG</td>
<td>People above the LIG limit</td>
</tr>
<tr>
<td>NGO</td>
<td>Non-Government Organisation</td>
</tr>
<tr>
<td>OPE</td>
<td>Out of pocket expenses</td>
</tr>
<tr>
<td>PwD</td>
<td>Person with Autism, Cerebral palsy, Mental Retardation and Multiple Disabilities</td>
</tr>
<tr>
<td>RO</td>
<td>Registered Organisation</td>
</tr>
<tr>
<td>RCI</td>
<td>Rehabilitation Council of India</td>
</tr>
<tr>
<td>SE</td>
<td>Special Education</td>
</tr>
<tr>
<td>SNAC</td>
<td>State Nodal Agency Centre</td>
</tr>
<tr>
<td>NT or National Trust</td>
<td>The National Trust</td>
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</tbody>
</table>

## Description of Terms

<table>
<thead>
<tr>
<th>Term</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Low Income Group</td>
<td>BPL limit set by the state + additional 50% of BPL Limit of that state</td>
</tr>
<tr>
<td>Legal Guardian</td>
<td>Guardian appointed by the Local Level Committee as per the “The National Trust Act 1999”</td>
</tr>
<tr>
<td>Disability covered under the National Trust Act</td>
<td>Autism, Cerebral palsy, Mental Retardation and Multiple Disabilities</td>
</tr>
<tr>
<td>Finance Department</td>
<td>Internal Finance Department of National Trust</td>
</tr>
</tbody>
</table>
Disclaimer:

- National Trust reserves the right to modify the objective, scheme description and/or any other details specific to the scheme at any point of time without notification.
- It is the responsibility of the RO to achieve the objectives of the scheme via the support of National Trust and by their own resources.
- RO can avail multiple schemes from National Trust and can also open up multiple centres for running different schemes.
- ROs are expected to strictly adhere to all the timelines mentioned in each step of the processes. However, in case of any failure in doing so, National Trust reserves the right to reconsider the further action to be taken, provided the RO submits a reasonable explanation for the delay.
- National Trust reserves the right to evaluate the scheme once in every 3 years.
- National Trust reserves the right to discontinue, postpone or withheld sanction of the scheme considering the availability of finances.
- This scheme shall be governed and construed in accordance with the laws of India and shall be subject to the exclusive jurisdiction of the courts of New Delhi only.
1 Vikaas

Day Care

1.1 Objective

This is a Day care scheme, primarily to expand the range of opportunities available to a person with disability for enhancing interpersonal and vocational skills as they are on a transition to higher age groups. The centre will also offer caregiving support to Person with Disability (PwD) during the time the PwD is in the Vikaas centre. In addition, it also helps in supporting family members of the PwDs with disabilities covered under the National Trust Act to get some time during the day to fulfil other responsibilities.

1.2 Scheme Description

This scheme aims at setting up Vikaas Centres for welfare of PwDs. Registered Organization (RO) should provide at a minimum following facilities in their Vikaas Centre:

I. Day Care

RO should provide day-care facilities to PwDs for at least 6 hours in a day (between 8 am to 6 pm) along with age-specific activities. Day care should be open for at least 21 days in a month. Expected batch size of a Vikaas centre is 30 PwDs. The minimum attendance required for a PwD in the Vikaas centre is 15 days per month for National Trust to fund the PwD.

Batch size of a Vikaas centre is 30 PwDs with a maximum number of PwDs allowed is 30% extra of batch size i.e. 39 for Vikaas Centres. On reaching the maximum limit of 39 PwDs, Vikaas centre shall not allow anymore PwDs to enrol in the centre. ROs are encouraged to apply again if they have sufficient number of PwDs for the new Vikaas Centre.

RO should maintain a ratio of 1:1 for LIG (including BPL) and above LIG PwDs (which will be paid seats for RO). Payment for the above LIG seats could be received by RO from parents, guardians, family members, RO or any other institute/individual directly as per mutual agreed terms and conditions between RO and the other party involved (parents, guardians, family members, RO or any other institute/individual).

The ROs should also get in touch with paediatricians or experts in similar field to seek help in getting more PwD enrolled in the Vikaas centre.

II. Staffing

There should be a provision of Special Educators (+Vocational Trainers), Physiotherapist or Occupational Therapist and Counsellor for PwDs along with Caregivers and Ayas in the centre.

Availability of a Physical trainer and speech therapist in these centres are also desirable.

The frequency or schedule of the staff is to be followed as below:

<table>
<thead>
<tr>
<th>S. No.</th>
<th>Category</th>
<th>Number of staff</th>
<th>Frequency or Minimum number of visits required per month</th>
</tr>
</thead>
<tbody>
<tr>
<td>I.</td>
<td>Special educator (+vocational)</td>
<td>1</td>
<td>Everyday</td>
</tr>
</tbody>
</table>
### Infrastructure facilities

Vikaas centre must have one Medical or Assessment room (with therapeutical aids and appliances), one activity room or vocational room and one recreation room (all rooms to be of reasonable size) for PwDs.

Vikaas centre should also have provision for a personal computer, scanner and net connection for office purpose and for sending fund request, submitting reports etc. to National Trust.

Assistance for setting up work centres (only the set up cost), will be provided by National Trust depending upon the viability of the proposal and availability of space.

### Assessment and Evaluation

PwD should be assessed and evaluated by experts in the related field on a regular basis to understand their individual needs and also to monitor the progress of the PwD. The Vikaas centre should maintain a record of the growth and development charts of the PwD on a regular basis (with the help of experts).

### Counselling

Counselling and guidance especially for Activities for Daily Living (ADL) must be provided to parents or guardians of PwDs. RO should provide assistance to PwDs for further training, education and employment.

### Transport Facilities

RO can also provide transportation facilities to PwDs in case it so desires. National Trust will provide additional transport allowance to RO only for PwDs who are availing transport facilities provided by RO.

### Funding Pattern

National Trust will provide funding to the Vikaas Centre under following three heads:

#### Setup Cost

This is a non-recurring one-time cost that would be provided to RO initially to setup Vikaas Centre. In addition to the grant from National Trust, RO is free to arrange grant from other sources to improve the infrastructure. It shall be prerogative of RO to buy the quality and quantity of set up from the places of their choice.

#### Sustenance Cost

Sustenance Cost shall be provided by National Trust to Vikaas Centre for maximum 3 months after the set up period. This has been provisioned considering the fact that the RO would find it difficult to enrol
30 PwDs in the first month. Sustenance cost shall be given in order to ensure that all staff and facilities are available and functional from the first day of operation of the centre, irrespective of the number of PwDs enrolled. The advantage of providing sustenance cost is that the RO would be able to run the centre without any difficulty and also we believe that it would be able to become stable within the sustenance period.

**Qualification criteria for sustenance**

National Trust shall provide sustenance cost to the centre only if the minimum number of PwDs in a Vikaas centre in initial 3 months is at least 20% of the expected batch size in each month (in this case 6). The centre can be made operational only when minimum 6 PwDs are enrolled.

**Calculation of sustenance**

Sustenance Cost shall be calculated on pro-rata basis based on difference in total expected PwDs and number of actual PwDs in the centre during the 3 months.

*For example, If RO has 6 PwDs in the first month of its operation, then sustenance cost will be paid for 30 - 6 = 24 PwDs. However, for the 6 PwDs already enrolled, monthly recurring cost shall be paid as per the scheme.*

**Validity of sustenance**

The provision of sustenance cost is conditional upon the timely start of operation of the Vikaas centre. The Vikaas centre is expected to start operations within 1 month from the release of set up cost. In case the start of operations exceeds this deadline by more than a month (that means operations have not started even within 2 months from release of setup cost), the overall period for which sustenance cost would be provided would be reduced by the duration of delay.

For example, if the Vikaas centre starts the operation three months after the set up cost has been provided, sustenance cost shall only be provided for 2 months. Similarly, if the Vikaas centre starts the operation four months after the set up cost has been provided, sustenance cost shall only be provided for 1 month.

In case Vikaas centre is closed down within one year of start of operations, sustenance amount that was given to concerned RO for the Vikaas Centre shall be taken back from that RO by National Trust.

**III. Monthly Recurring Cost**

National Trust shall pay monthly recurring cost for all PwDs at Vikaas Centre which are eligible to be funded by National Trust starting from first month of operations. National Trust shall fund the Centre only if the minimum number of PwD in a Vikaas centre in the months is 30% of the expected batch size (i.e. in this case 9)

National Trust shall fund the PwD as per the following conditions:
a. National Trust shall fund PwDs in a Vikaas Centre in 1:1 ratio provided there are equal numbers of LIG (including BPL) and above LIG PwDs. LIG shall be defined as follows:

\[ \text{LIG} = \text{BPL limit set by the state} + \text{additional 50\% of BPL Limit of that state} \]

b. If number of LIG (including BPL) PwDs is more than number of above LIG PwDs, funds shall be provided for only those LIG for which 1:1 ratio is maintained (LIG including BPL: Above LIG category). In this scenario, BPLs shall be given preference for funding.

c. If number of LIG (including BPL) PwDs is less than number of above LIG, National Trust shall fund total number of LIG (including BPL).

d. Apart from this, the National Trust will fund 100% BPL in Vikaas Centre as per the scheme irrespective of ratio, but same is not true for LIG.

e. Transport Allowance (optional) shall be given to RO only in case the PwD has availed transport facility from RO after submitting required document proofs from the parents/guardians of PwD.

Example for funding by National Trust

<table>
<thead>
<tr>
<th>Total Strength</th>
<th>No. of LIG (including BPL)</th>
<th>No. of Above LIG</th>
<th>No. of PwD funded by National Trust</th>
</tr>
</thead>
<tbody>
<tr>
<td>30</td>
<td>15</td>
<td>15</td>
<td>15</td>
</tr>
<tr>
<td>30</td>
<td>20</td>
<td>10</td>
<td>10</td>
</tr>
<tr>
<td>30</td>
<td>10</td>
<td>20</td>
<td>10</td>
</tr>
<tr>
<td>30</td>
<td>20 (16 BPL and 4 LIG)</td>
<td>10</td>
<td>16</td>
</tr>
<tr>
<td>30</td>
<td>20 (8 BPL and 12 LIG)</td>
<td>10</td>
<td>10</td>
</tr>
</tbody>
</table>

IV. Setup Cost for Work centre (if availed by the RO)

National Trust shall also consider funding the setup cost for Work Centres opened by existing ROs after validating the viability of the proposal. Existing RO should have minimum 10 trained PwDs covered under National Trust Act to work in these work centres to avail the set up cost.

In case the work centre is closed down within one year of start of its operations, set up cost of work centre that is given to RO shall be taken back by National Trust.

Funds allocated under each of the above mentioned head is as follows:

<table>
<thead>
<tr>
<th>S. No.</th>
<th>Funding Head</th>
<th>Amount (in INR)</th>
<th>Frequency of funds disbursement</th>
</tr>
</thead>
<tbody>
<tr>
<td>I.</td>
<td>Setup Cost</td>
<td>1,95,000/-</td>
<td>One time</td>
</tr>
<tr>
<td></td>
<td>(setup of activity room/ recreation room/ medical room, computer, furniture, Scanner and internet connection)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>S. No.</td>
<td>Funding Head</td>
<td>Amount (in INR)</td>
<td>Frequency of funds disbursement</td>
</tr>
<tr>
<td>--------</td>
<td>--------------</td>
<td>----------------</td>
<td>---------------------------------</td>
</tr>
<tr>
<td>II.</td>
<td>Sustenance Cost</td>
<td>3,850/- reimbursement per Differential PwD* per month</td>
<td>Monthly for initial 3 months</td>
</tr>
</tbody>
</table>

* Differential PwD = Maximum expected PwD in Vikaas Centre (30) – Actual PwDs in Vikaas Centre for that month

It is clarified that the minimum PwDs enrolled by RO in initial months shall not be less than 6

| III.   | Monthly Recurring Cost | 3,850/- reimbursement per PwD per month | Monthly |

(+ 1,000/- per PwD per month for transport allowance, if availed)

| IV.    | Setup Cost for Work centre (if availed by the RO) | Rs. 25,000 to Rs. 1,00,000/- | Case to case basis |

1.4 Eligibility Criteria

This section specifies the eligibility criteria for RO to apply for opening a Vikaas Centre and also for PwDs to be enrolled in a Vikaas Centre.

I. **Eligibility criteria for PwD**

Following are the eligibility criteria that a PwD should have, to be enrolled under Vikaas Centre (whether funded by National Trust or not):

a) PwD should be above the age of 10 years

b) PwD should have one of the disabilities under the National Trust Act, 1999, which are Autism, Cerebral Palsy, Mental Retardation and Multiple Disorder.

c) PwD should not be enrolled under Samarth or Gharaunda scheme

II. **Eligibility criteria for RO**

RO should fulfil all of the following eligibility criteria to enrol for Vikaas scheme:

<table>
<thead>
<tr>
<th>S. No.</th>
<th>Eligibility Criteria</th>
<th>Required Documents</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Requesting Organization should be registered with National Trust</td>
<td>National Trust Registration proof or certificate</td>
</tr>
<tr>
<td>2.</td>
<td>Requesting organization should have a valid registration under the PwD Act 1995, at the time of enrolment</td>
<td>Registration Proof or certificate</td>
</tr>
<tr>
<td>3.</td>
<td>RO should have minimum 2 years of experience of working with Person with Disability (PwD) with at least one of the four disabilities under National Trust Act</td>
<td>Undertaking by the RO detailing the work</td>
</tr>
</tbody>
</table>
### S. No. | Eligibility Criteria                                                                 | Required Documents                      
---|--------------------------------------------------------------------------------------|----------------------------------------
4. | NGO should not be blacklisted by National Trust/any other government organization, at the time of enrolment for the scheme | Declaration by the RO                  

### 1.5 Processes

This section describes the processes that should be followed for the following purposes with respect to Vikaas scheme:

1. RO enrolling for the Vikaas scheme  
2. Enrolment of PwD at Vikaas Centre  
3. Fund disbursement for all four cost categories (Set up cost, sustenance cost, monthly recurring and work centre cost)  
4. Reporting and monitoring of Vikaas Centre by National Trust
Following figure depicts the complete process flow for Vikaas scheme:

Note that the ROs are expected to strictly adhere to all the timelines mentioned in each step of the processes. However, in case of any of any failure in doing so, National Trust reserves the right to reconsider the further action to be taken, provided the RO submits a reasonable explanation for the delay.
1.5.1 **RO Enrolment (first approval) process**

RO enrolment process defines the steps to be followed while enrolling for Vikaas Centre for the first time. It also details out the required information and documents at each step and timelines for various activity wherever applicable.

**STEP 1.** The NGO registered with National Trust logs in to the National Trust website

**STEP 2.** The application form is available online on National Trust website and has to be submitted online only. Application fees or enrolment in Vikaas scheme is INR 1000/-

**Steps for submitted online application form**

- Fill up the Vikaas application form online and upload the scanned documents as required*
- Submit the duly filled in form on the National Trust portal
- Pay the application fees of Rs.1000 online
- Send the print out of the filled form along with the supporting documents to National Trust within 40 days.

*Note: Documents received without application fees shall not be entertained*

*Following documents and information have to be submitted or uploaded by RO for enrolment purpose:*

1. Documents fulfilling the eligibility criteria
2. Address Proof: Title deed or Ownership certificate or lease deed or Rent agreement of the RO
3. Bank details specifying the Bank account no., Name of the Account Holder, Name of the Bank, Name of the Branch and IFSC code etc.
4. Date of issue and Date of Expiry of Registration of the NGO under PwD Act 1995
5. Declaration by RO regarding current setup listing out the following:
   a. Existing facilities and infrastructure
   b. Current set of activities being undertaken
   c. Staffing including qualification and experience
6. Scheme proposal including
   a. Details of proposed resources or staffing (from recognized institutes) at the end of set up period (1 month) – Special Educator(s) (+Vocational trainers), Physiotherapist(s) or Occupational Therapist(s), Counsellor, Caregiver(s), Aya(s) and other staff.
   b. Details of proposed infrastructure to be completed by the end of set up period (1 month) i.e. Activity room(s), recreation room(s), Medical room(s) and office supplies.
   c. Details of available or proposed Disability friendly provisions (accessible premises, accessible toilets, furniture and fixtures).
   d. Physical Verification form of RO and the proposed Vikaas Centre site verified by any one of DC, DM, Social Welfare Officer, Tahsildar, NT officials.

**STEP 3.** After National Trust receives the application form and the documents, these are verified. If there is more information required from the RO, the RO is given 15 days’ time to submit the same from date of intimation of missing documents by National Trust.
Note that the documents related to physical verification of the RO and proposed Vikaas centre can be submitted either at the time of enrolment for the scheme at the National Trust website or even after the online application form has been submitted. In case the RO fails to submit the same on time, the RO would be given 15 days' time to submit the same after the RO receives the notification from National Trust.

**STEP 4.** The final decision on the application or proposal is taken after completing all necessary formalities and processes. Based on the Physical verification report, if the RO meets scheme criteria and requirements, the application is approved. In case there is any discrepancy, RO is accordingly informed.

**STEP 5.** Communication to RO by National Trust shall be done within 45 days from point of receipt. In case of online form, point of receipt is date and time of submission of online form along with all the required documents. However, if there is any missing information, National Trust has to communicate to RO within 10 days from receipt of online submission.

**STEP 6.** In case, hardcopy of form and other documents is not received within 40 days of online point of receipt, National Trust has to send a communication back to RO within 10 days of the prescribed deadline (which is within 50 days from point of receipt).

**STEP 7.** Enrolment is completed a scheme ID is created for the RO, and the confirmation for the same is communicated to RO.

**STEP 8.** A starter kit/Vikaas handbook containing the complete details of the Vikaas scheme is also handed over to the RO by National Trust.

**STEP 9.** National Trust to begin the fund disbursement process for providing setup cost to the ROs.

### 1.5.2 Enrolment of PwD at the Vikaas Centre

**STEP 1.** PwD comes to the centre with the required proofs.

**STEP 2.** The Vikaas centre conducts an Individual Assessment Test with the help of Therapist/Counsellor. In case the child is between the age of 10-14 years and :

- a) In case the child is fit to attend school, the parents are provided guidance and counselling in terms of general care, details of special schools or regular schools and other schemes of National Trust that can be availed for the child. In case the parents are interested in sending the children to regular school or special school and not to Vikaas Centre and exit from the process.
- b) In case the parents want to send the children to Vikaas centre(either along with going to school, or not) even if he is fit to attend school, or in cases where the child is not fit to attend regular classes as per the Assessment Test, proceed to Step No. 4.

**STEP 3.** In case the PwD is above 14+ years, proceed to the below steps

**STEP 4.** In case of enrolling PwD in the Vikaas centre, a check is made on whether the child is applicable for the LIG or BPL funding by National Trust.
STEP 5. Parents or guardian are required to bring the Enrolment Form alone with the originals and photocopies of the below mentioned documents. The documents and records for each PwD are to be maintained in separate files.

**Documents required to be brought by Parents or guardian for enrolment in a Vikaas Centre are:**

a) Enrolment form  
b) Birth certificate or Date of Birth proof of the PwD  
c) Disability certificate  
d) BPL certificate or Income certificate of Parents or Guardian issued by competent authority as authorized by the concerned State/Union Territory (for LIG or BPL family)  
e) ID proof of parent or guardian  
f) Residence (Local) proof (Mandatory in case of LIG parent or guardian for parents of PwD availing transport facility)  
g) Declaration proof of the guardianship if PwD <18 years of age and parents are not the guardians  

OR  
LG certificate, if PwD >18 years of age and parents are not the guardians

STEP 6. In case of successful verification of the all the above furnished documents, the PwD is enrolled at the Vikaas centre – a confirmation Enrolment ID card/receipt is handed over to the PwDs parents or guardians, along with a starter kit. Further details about the schedule of the centre, starting date, rules and regulations etc. are to be mentioned by the Vikaas representatives.

STEP 7. Also, the beneficiary should be given a detailed insight on the Niramaya health insurance scheme by the Vikaas Representatives, in case the former has not yet availed the same. The latter can help with the registration of the beneficiary under the Niramaya scheme, in case the beneficiary is interested in the same.

### 1.5.3 Fund disbursement process

Fund disbursement for Vikaas Centre shall take place for three categories of cost as mentioned before. In this section, we have listed down processes for fund disbursement for all four cost categories.

Please note that each RO should maintain a separate account of funds received from the National Trust under Vikaas scheme in appropriate ledgers, clearly mentioning the amounts received, amount spent and balance at hand.

#### 1.5.3.1 Fund disbursement of Initial Setup Cost

Initial set up cost shall be disbursed after approval of RO application for opening a Vikaas Centre. This process is initiated by National Trust after enrolment approval of RO. Funds should be transferred within 15 days of approval of the application by National Trust.

**STEP 1.** Once National Trust has approved the application for the Vikaas centre, initial set up amount shall be disbursed.
STEP 2. National Trust scheme in-charge to send instructions to its internal Finance department
STEP 3. Internal Finance department of National Trust will transfer funds to RO via NEFT or RTGS preferably. Cash disbursement is not allowed.
STEP 4. Transaction confirmation will be sent to the scheme in-charge
STEP 5. Transaction confirmation to be sent to the concerned RO by scheme in-charge.
STEP 6. Record of the details of funds transfer to be maintained by internal Finance department of National Trust.
STEP 7. If the funds are not disbursed within the stipulated time period, RO can escalate the issue as per Escalation matrix either through website or by calling the concerned officer on his or her office number.

**1.5.3.2 Fund disbursement of Sustenance Cost**

This process defines process for fund disbursement for Sustenance cost during initial 3 months from the start of operations.

**STEP 1.** RO shall provide required set of documents to National Trust on a monthly basis prior to release of sustenance cost. Documents for sustenance cost have to be uploaded on website of National Trust.

**Documents/Information to be provided by RO after 1st month of start of operation:**
- a) Setup completion report including start date of operation
- b) Setup completion certificate to be provided by any one of SNAC, LLC, NT officials, Govt. officials (Social welfare officials), DC, DM officials after physical verification.

**Documents required to be submitted by RO for release of sustenance cost for Vikaas Centre are:**
- a) Fund request form containing details about the funds to be disbursed for the month under consideration as per the scheme
- b) **PwD Report**: RO to provide list of PwDs enrolled in each month for the first three months of operation of the Vikaas centre including details like
  - PwD Name, Age, Gender
  - Disability details
  - Income Group – BPL/LIG/Non LIG
  - NT funded or not
  - Number of days attended in each month
  - Availing transport facility or not (if yes, an undertaking by the parents/guardian is to be provided – one time)
- c) **PwD Docket**: For the PwDs enrolled in Vikaas Centre and enrolling with National Trust for the first time, the following documents are to be provided by the RO:
  - Disability certificate of the PwD
  - BPL certificate or Income certificate of Parent or Guardian issued by competent authority as authorized by the concerned State/Union Territory (in case of LIG or BPL category)
  - In case transport services are being provided by the RO to the PwD, an undertaking by the Parent or Guardian stating the same is to be provided (for National Trust funded PwD)

For all new PwDs, records shall be created in National Trust and unique IDs would be assigned to them. PwD ID shall be communicated to ROs and parents or guardians by the National Trust officials.

The ROs are required to keep records of all the documents of the PwDs enrolled with them. National Trust reserves the right to ask the ROs in case of any requirement or to conduct audits
**STEP 2.** Once National Trust has verified the documents for the new PwDs, National Trust sustenance amount shall be disbursed within 15 days of receipt of the documents from RO.

**STEP 3.** National Trust to send instructions to its internal Finance department

**STEP 4.** Internal Finance department of National Trust to transfer funds to RO via NEFT or RTGS preferably. Cash disbursement is not allowed.

**STEP 5.** Transaction confirmation to be sent to the requesting official

**STEP 6.** Transaction confirmation to be sent to the concerned RO by requesting official.

**STEP 7.** Record of the details of funds transfer to be maintained by internal Finance department of National Trust.

**STEP 8.** If the funds are not disbursed within the stipulated time period, RO can escalate the issue as per Escalation matrix either through website or by calling the concerned officer on his or her office number.

### 1.5.3.3 Fund disbursement for Monthly recurring cost

This process defines process for fund disbursement for monthly recurring cost every month after sustenance period is over (sustenance period is till 3 months after start of operations) along with applying for work centre.

**STEP 1.** RO to provide the Monthly reports online which indicates the number of students who have attended the centre for each month of operation of the Vikaas centre – LIG or BPL as well as Non LIG.
Documents and information required to be submitted by RO for release of monthly recurring cost for Vikaas Centre are:

a) **Fund request form** containing details about the funds to be disbursed for the month under consideration as per the scheme

b) **PwD Report**: RO to provide list of PwDs enrolled in each month for the first three months of operation of the Vikaas centre including details like
   - PwD Name, Age, Gender
   - Disability details
   - Income Group – BPL or LIG or Non LIG
   - National Trust funded or not
   - Number of days attended in each month
   - Availing transport facility or not (if yes, an undertaking by the parents or guardian is to be provided— one time)

c) **PwD Docket**: For the PwDs enrolled in Vikaas Centre and enrolling with National Trust for the first time, the following documents are to be provided by the RO:
   - Disability certificate of the PwD
   - BPL certificate or Income certificate of Parent or Guardian issued by competent authority as authorized by the concerned State/Union Territory (in case of LIG or BPL category)
   - In case transport services are being provided by the RO to the PwD, an undertaking by the Parent or Guardian stating the same is to be provided (for National Trust funded PwD)

d) **Work Centre**: In case Vikaas centre is applying for setting up work centre, the following documents are to be provided by the RO:
   - Proposal for work centre including type of work centre, financial proposal, no. of PwDs employed, location of work centre
   - Details of PwDs (name, age, gender, skill set, vocational trainings attended along with training centre)
   - Declaration from RO that above mentioned PwDs would be employed in the work centre and that they have required skill set to work in these work centres.

For all new PwDs, records shall be created in National Trust and unique IDs would be assigned to them. PwD ID shall be communicated to ROs and parents or guardians by the National Trust officials

The ROs are required to keep records of all the documents of the PwDs enrolled with them. National Trust reserves the right to ask the ROs in case of any requirement or to conduct audits or checks at the RO centre for the same.

**STEP 2.** Once National Trust has verified the documents for the new PwDs, National Trust sustenance amount shall be disbursed within 15 days of receipt of the documents from RO.

**STEP 3.** National Trust to send instructions to its internal Finance department

**STEP 9.** Finance department to transfer funds to RO via NEFT or RTGS preferably (No cash disbursement is allowed)

**STEP 4.** Transaction confirmation to be sent to the requesting official

**STEP 5.** Transaction confirmation to be sent to the concerned RO by requesting official.

**STEP 6.** Record of the details of funds transfer to be maintained by internal Finance dept.

**STEP 10.** If the funds are not disbursed within the stipulated time period, RO can escalate the issue as per Escalation matrix either through website or by calling the concerned officer on his or her office number.
1.5.4 Monitoring mechanism

Monitoring of Vikaas Centres shall be done twice a year i.e. after every six months, in October and in March. Vikaas Centre should submit Vikaas Action Docket at the end of October and March every year.

Vikaas Action Docket includes following documents:

- Vikaas Action Report consists of:
  - Statement of Expenditure
  - Performance Report (based on KPIs) & Supporting Docs
  - Achievements or activities that can be highlighted (if any) specific to each scheme enrolled for
  - Annual Report of RO which is to be submitted yearly
  - Audited account details of the year to be submitted (only once within 6 months of end of previous Financial Year)

- Proposed Action plan for next 6 months
  - Any upcoming/planned events
  - Additional activities planned

- Feedback/Suggestions
  - Both scheme wise and in general

Key Performance Indicators

Monitoring mechanism of Vikaas Scheme is Key Performance Indicators (KPI) based. Vikaas Centres are expected to work on the areas mentioned as KPIs along with usual day to day activities. If Vikaas Centres are not achieving the KPI targets, National Trust can mentor and guide them in the correct direction for betterment of PwD.
Below are the KPIs and respective targets for Vikaas scheme:

<table>
<thead>
<tr>
<th>KPI Name</th>
<th>KPI Weightage</th>
<th>KPI Description</th>
<th>Target</th>
<th>Documents required</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. PwD Strength</td>
<td>20%</td>
<td>Total strength of PwDs present in the Vikaas centre as well as the number of National Trust Funded PwDs</td>
<td>Total Strength – minimum 30 National Trust Funded – minimum 15</td>
<td>• RO wise details of the PwDs to be obtained from National Trust dashboard</td>
</tr>
<tr>
<td>2. LIG: Non LIG ratio</td>
<td>20%</td>
<td>Ratio of PwD from LIG category versus Non LIG category</td>
<td>LIG : Non LIG ratio should be 1:1</td>
<td>• RO wise details of the LIG: Non LIG ratio to be obtained from National Trust dashboard</td>
</tr>
<tr>
<td>3. PwD Development</td>
<td>30%</td>
<td>Overall development graph of the PwD</td>
<td>33% of PwDs funded by National Trust to demonstrate growth/positive development</td>
<td>• Growth chart (for National Trust funded PwD)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>• Therapist report for all who have demonstrated a positive growth</td>
</tr>
<tr>
<td>4. Gainful Employment of PwD</td>
<td>30%</td>
<td>PwDs above 14 years of age and has been in Vikaas centre for more than 3 months should have an opportunity to be gainfully employed</td>
<td>Atleast 10% of the PwDs funded by National Trust to be given opportunities for gainful employment</td>
<td>• Declaration from employer or signed employment letter</td>
</tr>
</tbody>
</table>

The Vikaas centre is expected to achieve at least 50% of the KPIs. In case of failure by the Vikaas centre in achieving the same, National Trust reserves the right to reconsider the funding to be provided for the Vikaas centre, provided the RO submits a reasonable explanation for the same.

**Grievance Redressal**

In case the RO or the PwD faces any issues with regards to the scheme, the RO or the PwD can either log in the issue in the Grievance redressal system in the website or can contact the concerned official or CEO of National Trust on the office phone number.

**Escalation Matrix**

If any time limit as mentioned in this document is exceeded by National Trust, then the RO or the PwD or family or guardian of PwD can escalate it to the CEO of National Trust. If the matter is not closed within a reasonable amount of time by the CEO of National Trust, RO or the PwD or family or guardian of PwD can further escalate the matter to the Chairperson of the Board of National Trust.